



**POLSKI ZWIĄZEK
PRACODAWCÓW BUDOWNICTWA**

Restructuring in the Polish construction sector: lessons and best practices learnt from successes and mistakes.

Analysis of developments before and after EU-accession also in the light of the Lisbon strategy.

An industrial employers point of view.

Edward Szwarc PhD

V-ce President of Polish Association of Construction Industry Employers.

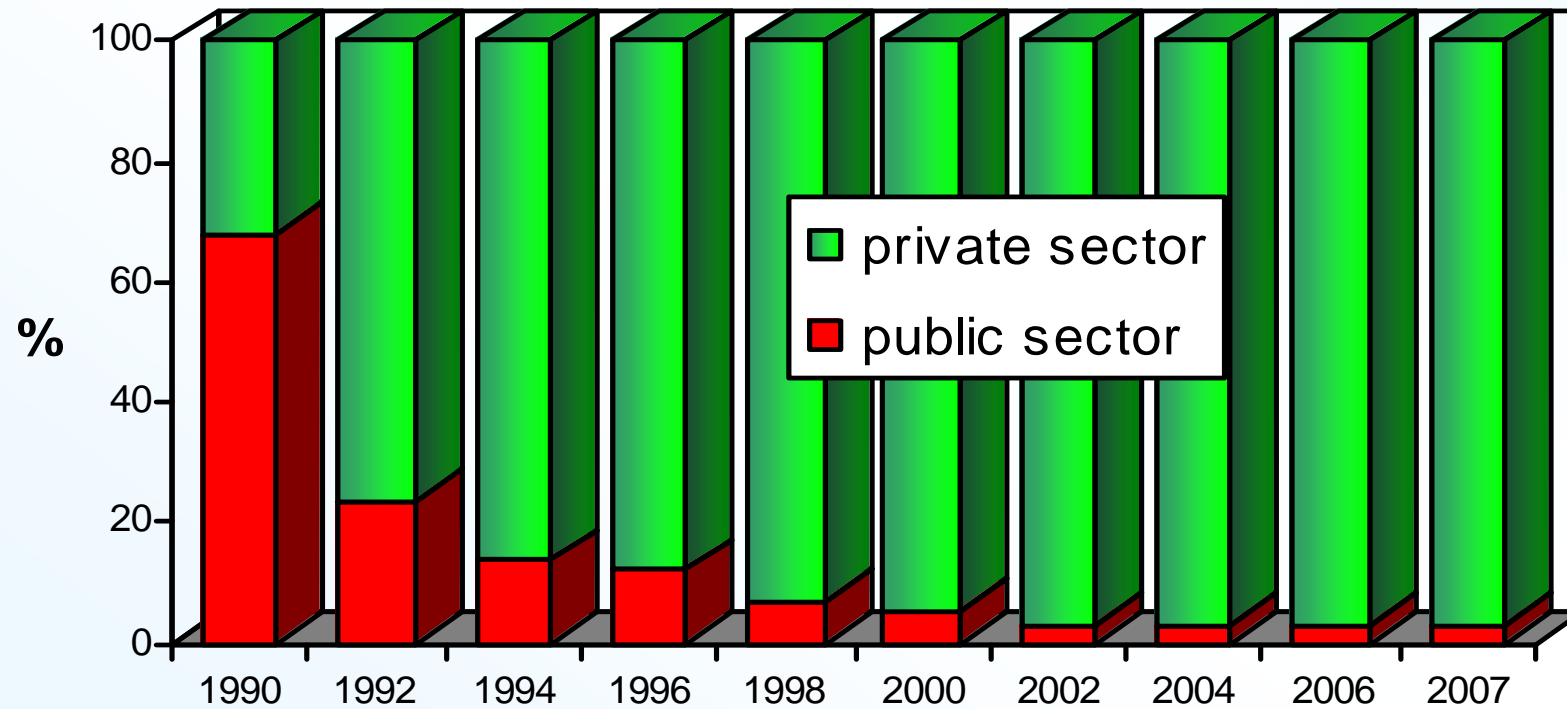
Profesor Zofia Bolkowska

Chief advisor Polish Association of Construction Industry Employers

Changes in construction ownership structure 1990 – 2007

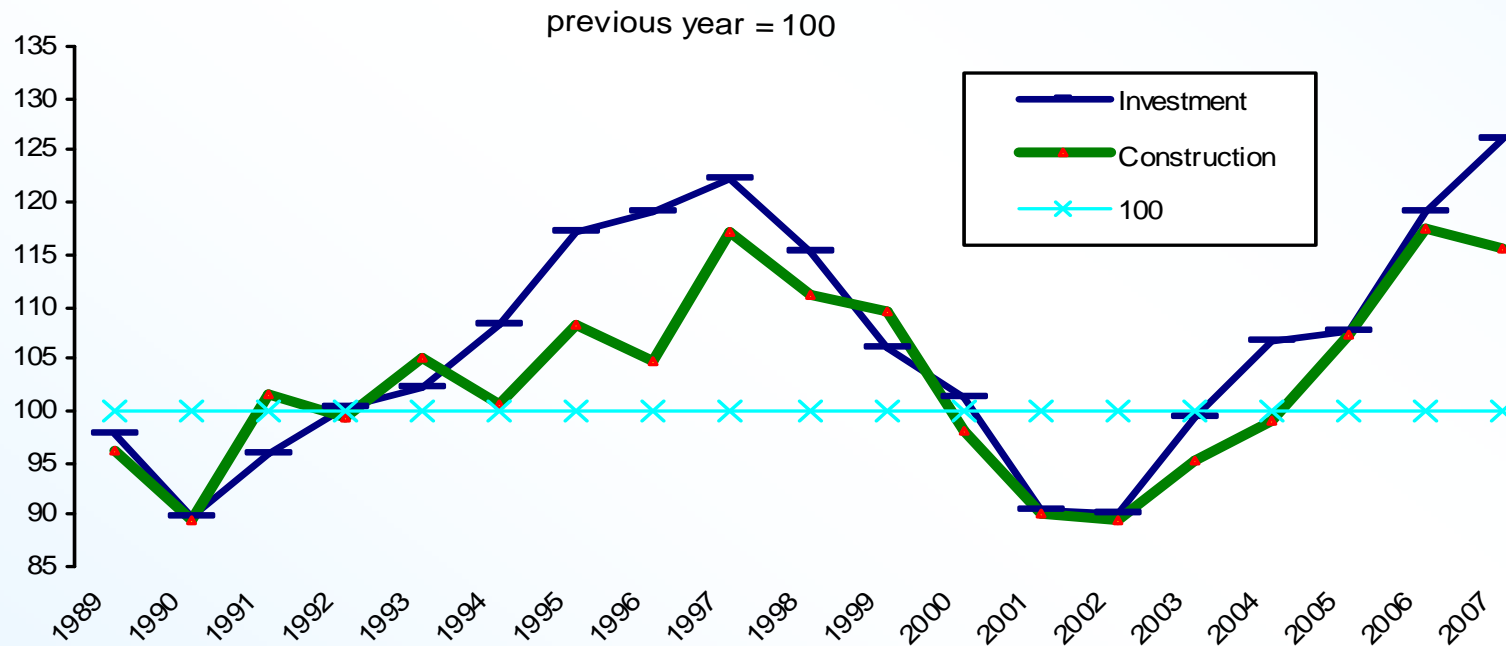
97% construction industry – private sector

CONSTRUCTION BY OWNERSHIP SECTOR



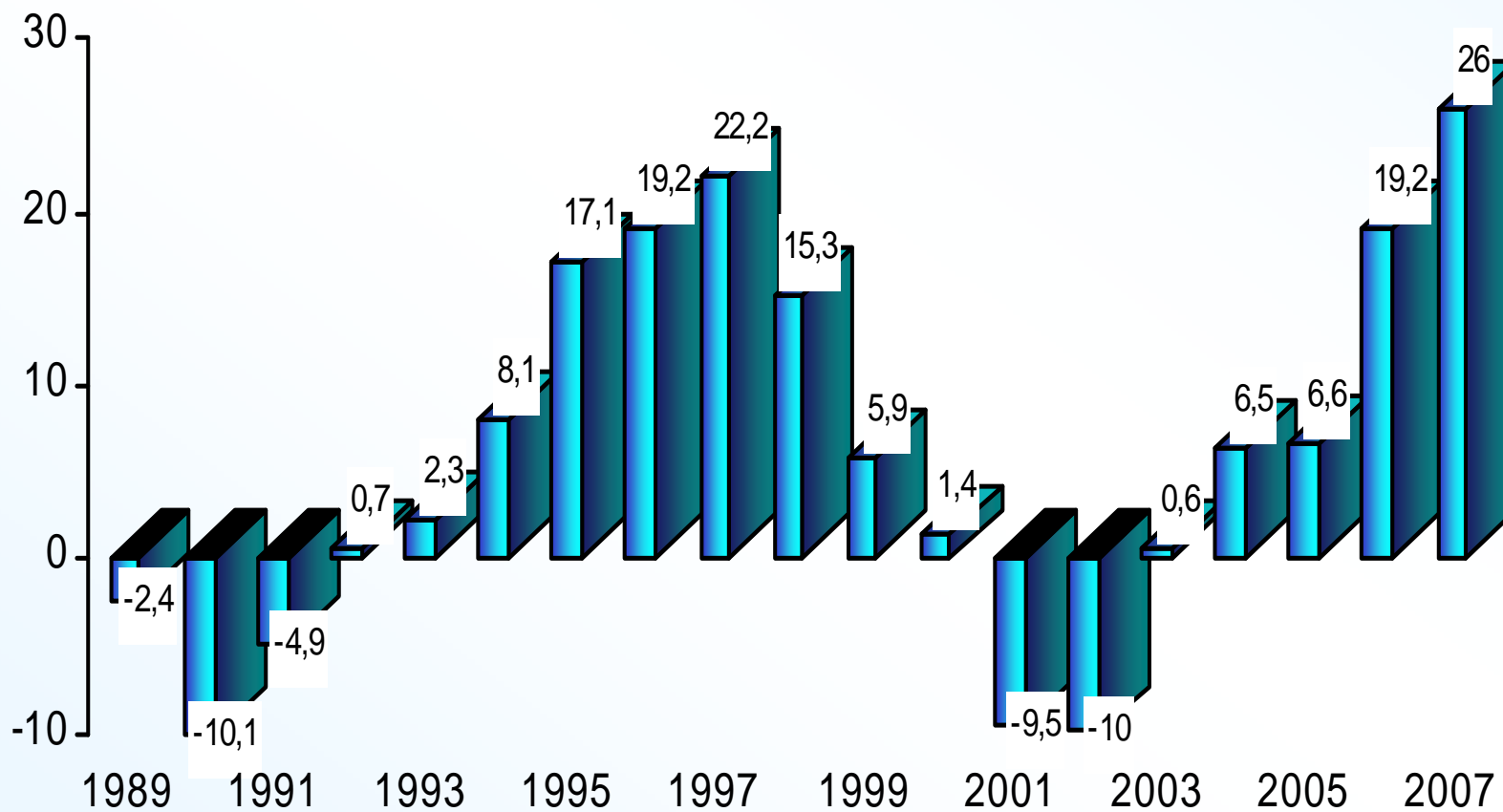
Changes in investments and construction industry 1989 - 2007

INVESTMENT, CONSTRUCTION 1989 - 2007

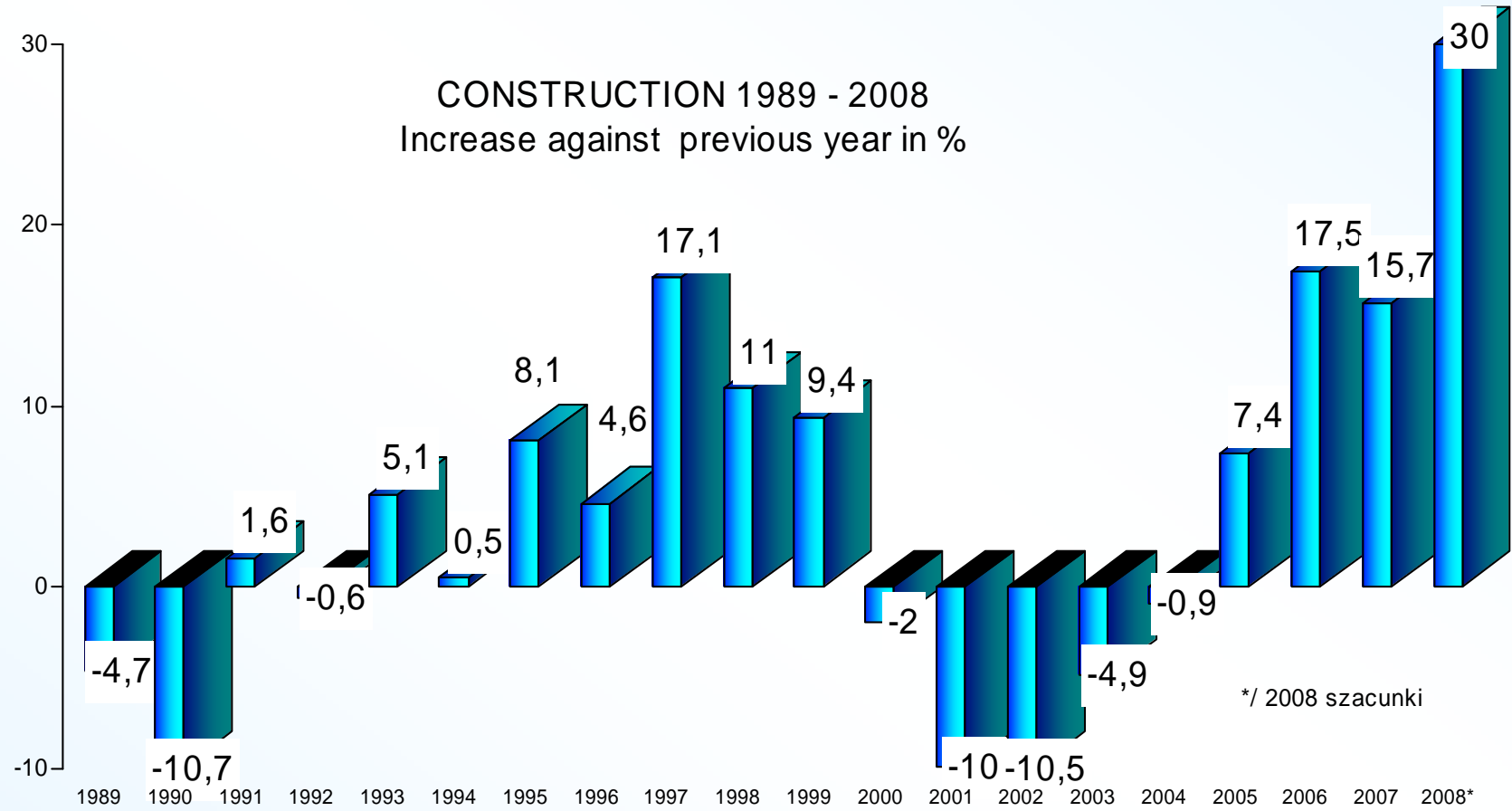


INVESTMENT 1989 - 2007

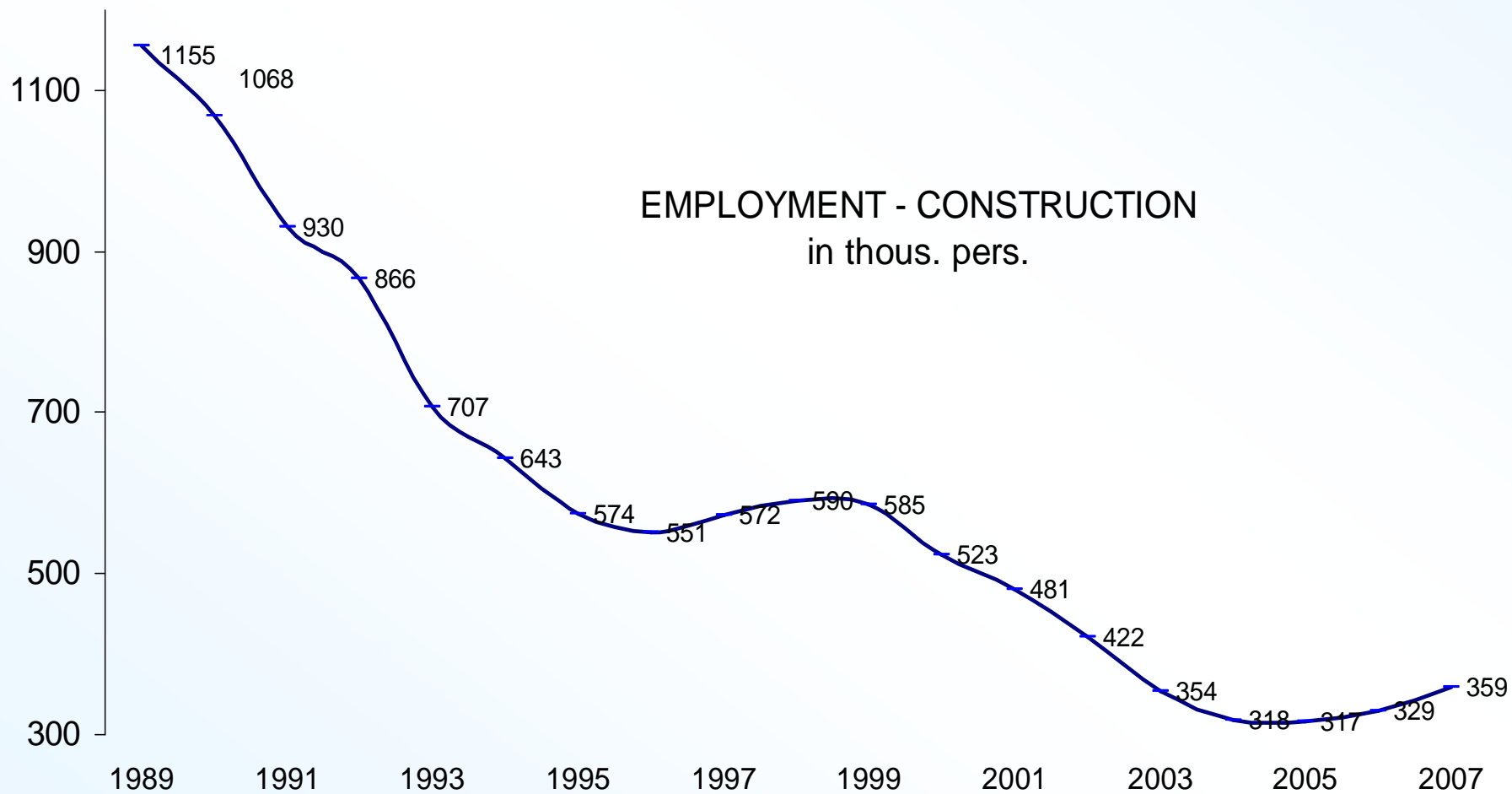
Increase against previous year in %



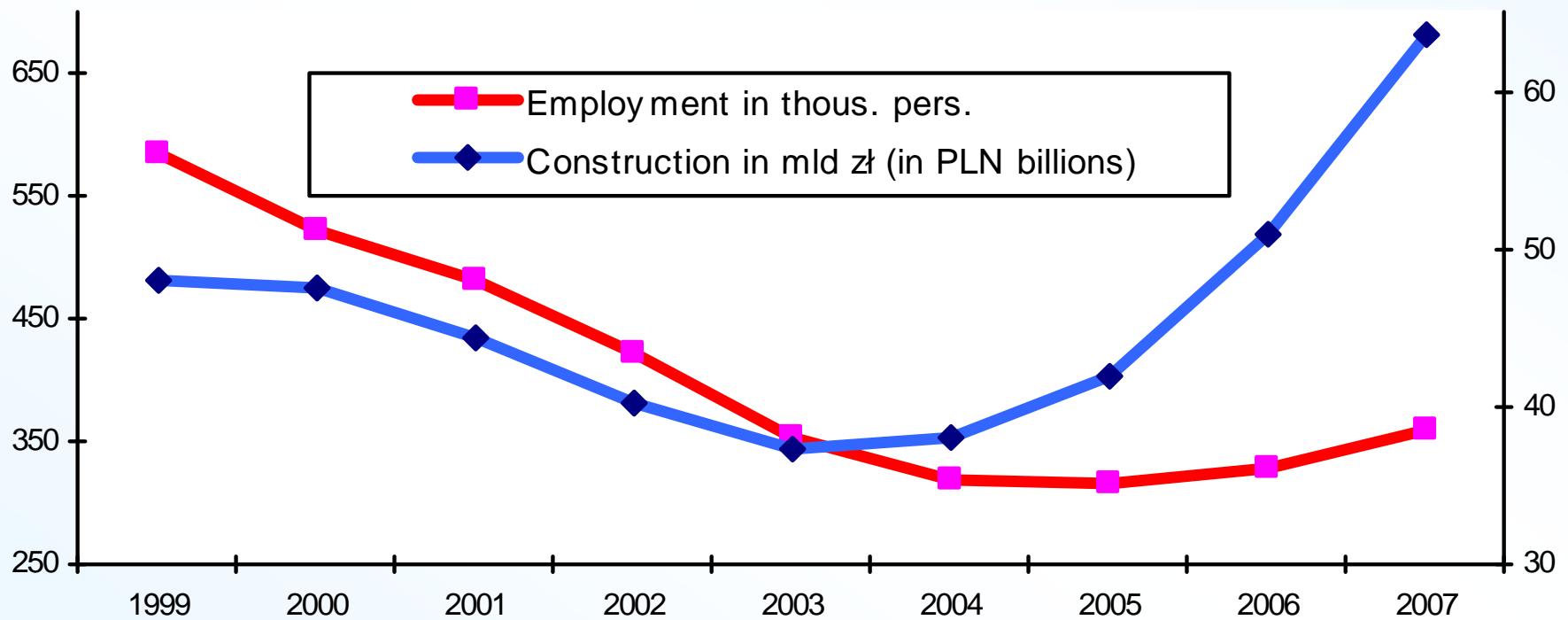
CONSTRUCTION 1989 - 2008
Increase against previous year in %



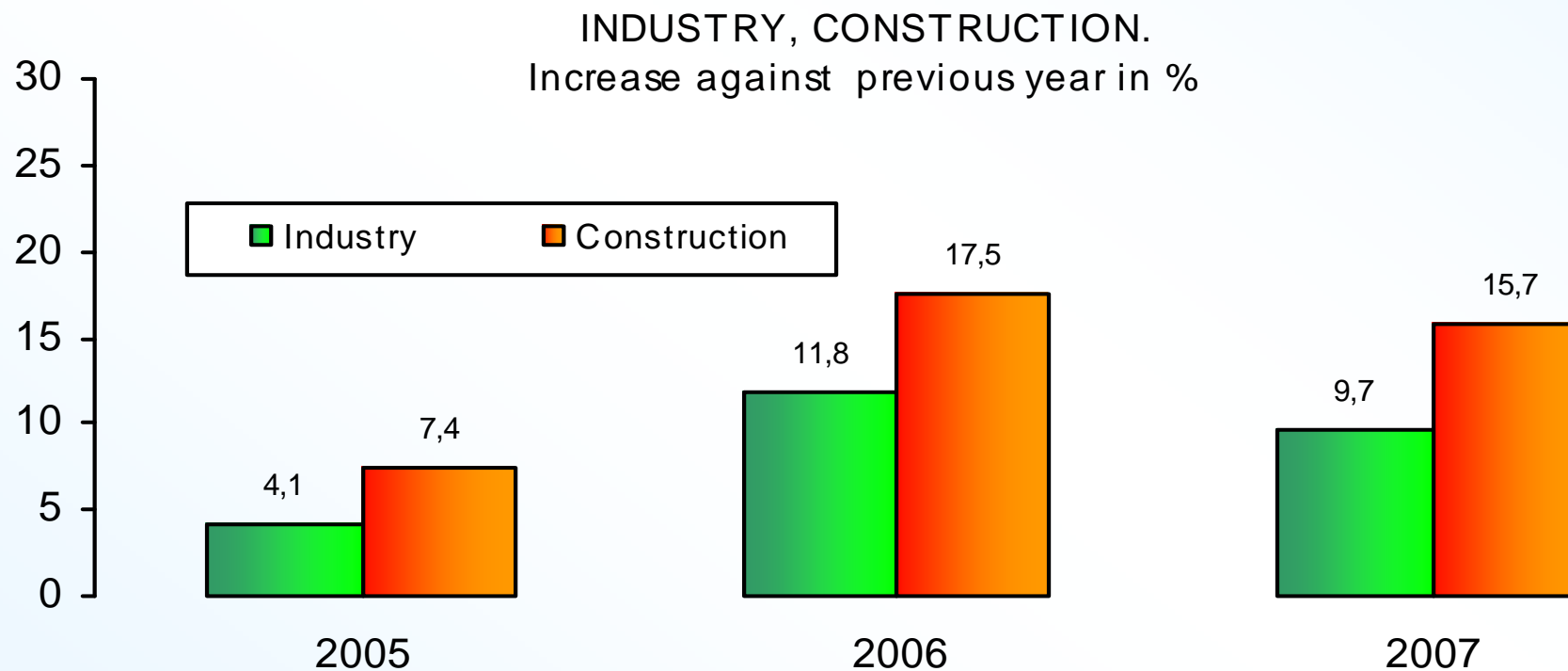
EMPLOYMENT IN CONSTRUCTION INDUSTRY BETWEEN 1989 - 2007



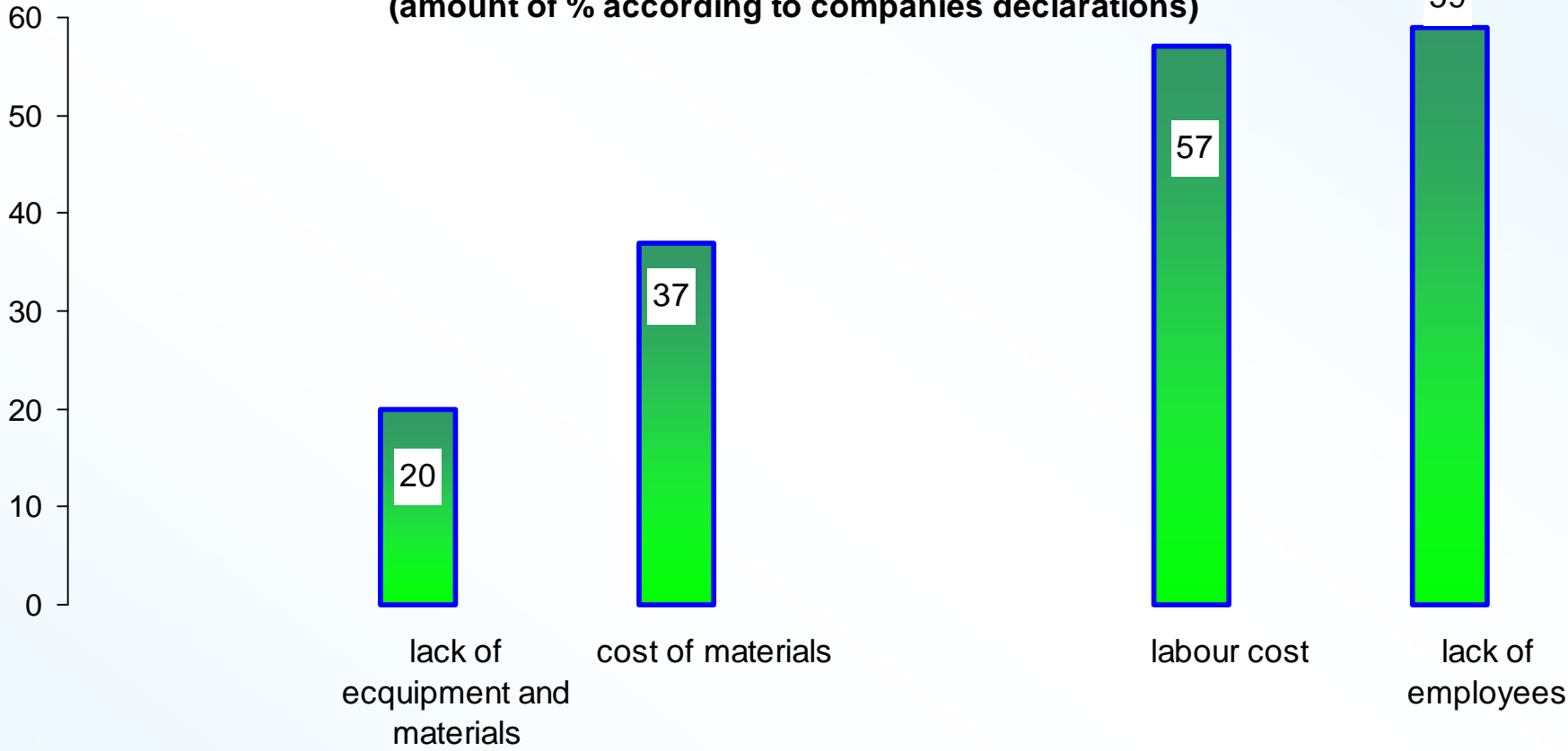
EMPLOYMENT AND CONSTRUCTION INDUSTRY OUTPUT BETWEEN 1999 - 2007



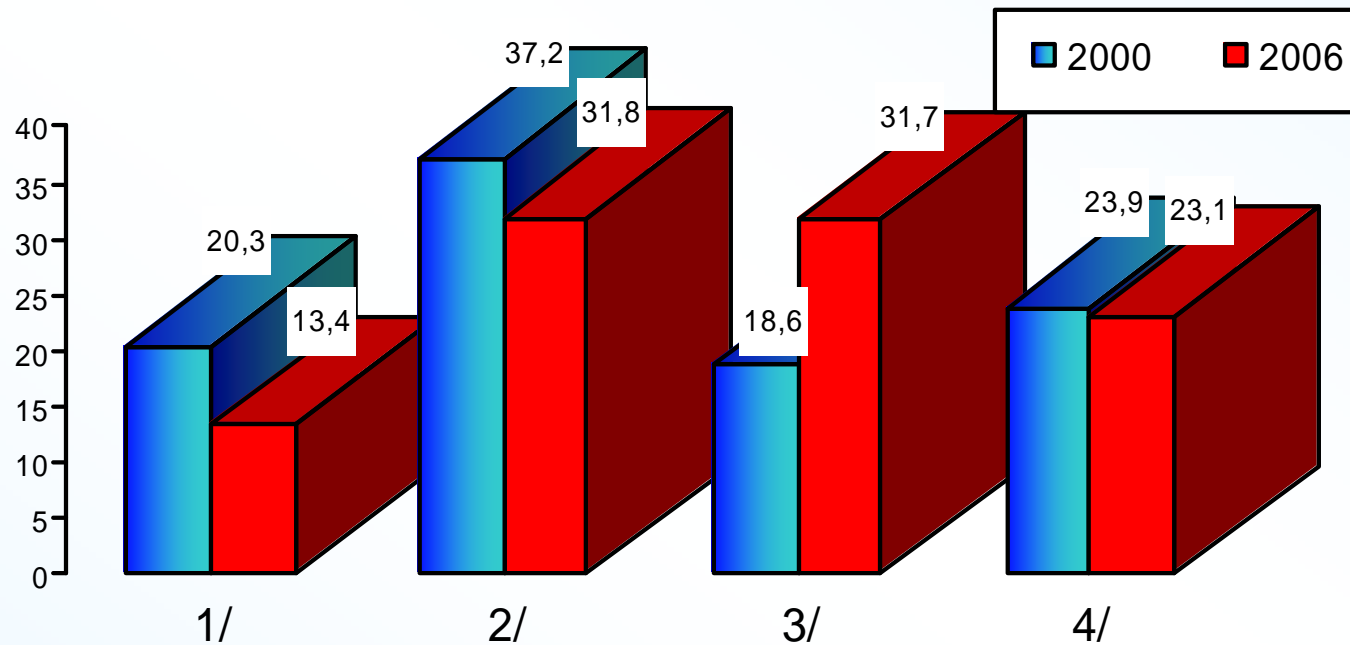
INDUSTRY AND CONSTRUCTION INDUSTRY 2005 - 2007



ACTIVITY BARRIERS IN CONSTRUCTION INDUSTRY SECTOR JANUARY 2008
(amount of % according to companies declarations)

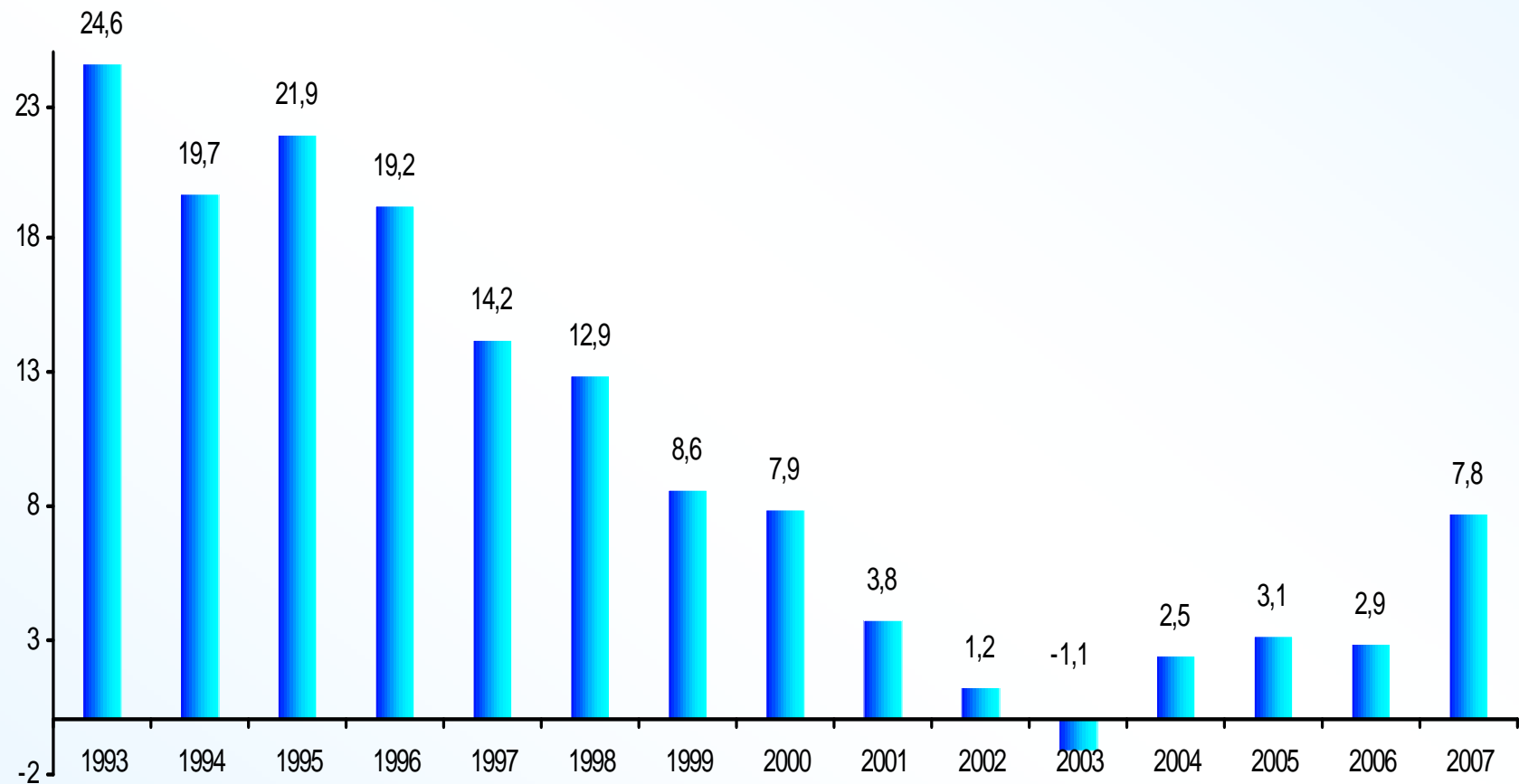


STRUCTURE OF CONSTRUCTION AND ASSEMBLY PRODUCTION BY TYPE OF CONSTRUCTION in % 2000 - 2006



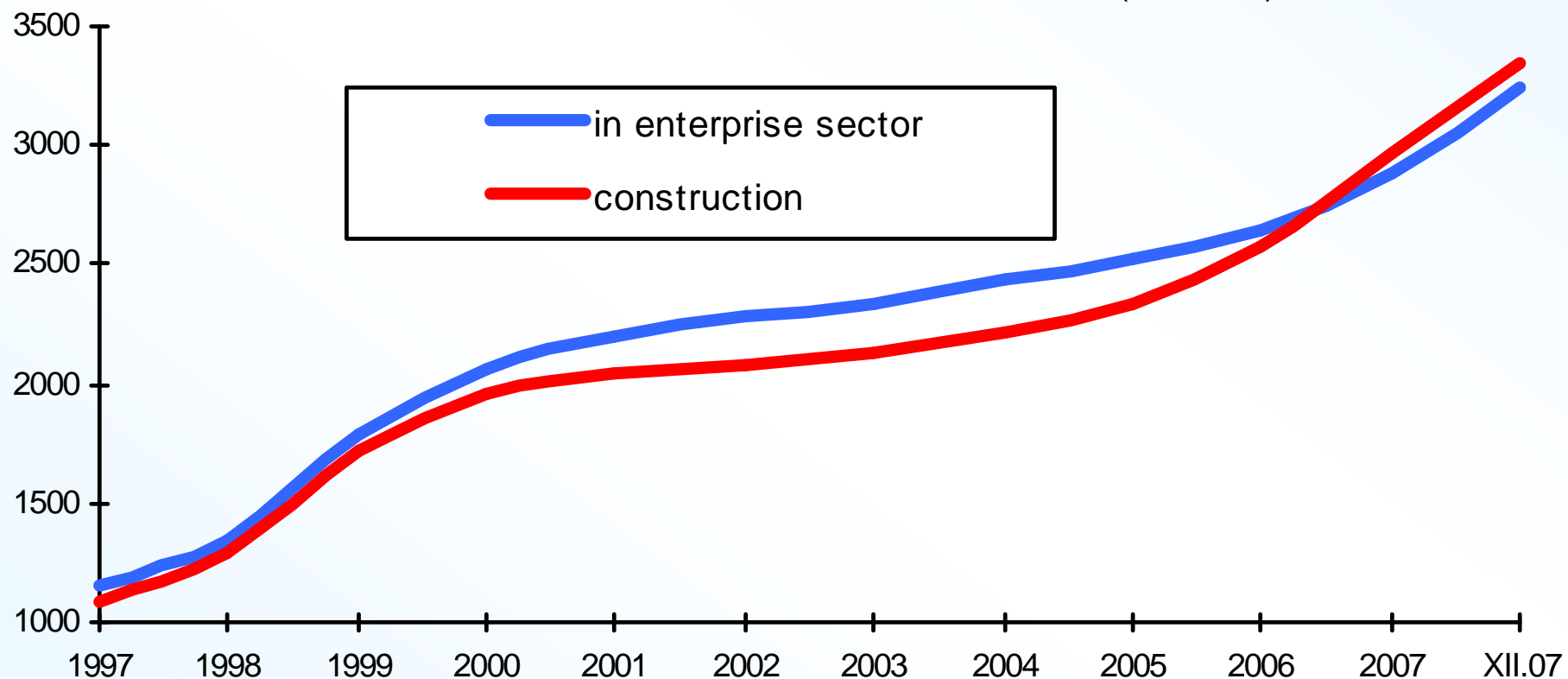
1/ Residential buildings 2/ Non - residential buildings 3/ Transport infrastructures 4/ Pipelines, communications on industrial sites, complex constructions on industrial sites, other civil engineering works

PRICE INDICES OF CONSTRUCTION in % of previous year 1993 - 2007



PAY IN CONSTRUCTION INDUSTRY AND IN ECONOMY (%) 1997 - 2007

AVERAGE MONTHLY WAGES AND SALARIES (GROSS) in zł



PROFITABILITY RATE OF NET TURNOVER IN % CONSTRUCTION 1991-2007

