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# **Methodology and scope**





### Methodology

#### Legal case

- Provides a gender assessment of the RRF regulation
- Identifies opportunities and challenges for gender equality and gender mainstreaming
- Desk research and literature review



#### **Economic case**

- Assesses the effect of selected COVID-19 related national policy measures on gender gaps in income and earnings in the UE-27
- EU Microsimulation model EUROMOD

#### **Policy case**

- Analyses how the RRF gender equality provisions have been addressed in NRRPs
- Desk research and national stakeholder interviews: NRRP coordinating body, Governmental gender equality body, CSOs





### **Assessment based on the EU commitment to:**



### Gender Equality Strategy 2020-2025

'The implementation of this strategy will be based on the dual approach of targeted measures to achieve gender equality, combined with strengthened gender mainstreaming. The Commission will enhance gender mainstreaming by systematically including a gender perspective in all stages of policy design in all EU policy areas, internal and external'



### Gender mainstreaming

Understood as 'the integration of a gender perspective into the preparation, design, implementation, monitoring and evaluation of policies, regulatory measures and spending programmes, with a view to promoting equality between women and men and combating discrimination'





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# RRF approach to gender equality





### **Legal case: challenges**

- Gender equality provisions of the RRF fall short from the EU's legal and policy commitments to gender equality by the EU and MSs
- 2. The requirement for the **standalone explanation** on how RRPs contribute to 'gender equality and equal opportunities for all and the mainstreaming of those objectives' **is not a sufficient pre-condition** to conduct gender mainstreaming or include gender-targeted measures
- 3. Gender equality and gender mainstreaming are not among the assessment criteria of the plans





# RRF approach to gender equality, climate change and digital transition

	GENDER EQUALITY	CLIMATE ACTION AND ENVIRONMENTAL SUSTAINABILITY	DIGITAL TRANSITION
Objectives	European Pillar of Social Rights, SDG 5, national gender equality strategies	Carbon Neutrality by 2050, implementation of the European Green Deal	Digital transition, facilitation of EU Digital Agenda
Earmarked funding	None	Minimum 37 % to measures contributing to climate objectives	Minimum 20 % for digital transition
Tracking measures	Methodology for reporting on social expenditure, flagging gender equality expenditure	Climate tracking methodology	Digital tagging methodology
Assessment criteria for RRPs	Standalone explanation as part of the general elements the RRPs	Specific assessment criteria for compliance with DNSH principle for all measures	Specific assessment criteria for compliance with digital transition objectives for all measures
Monitoring and evaluation	4 common indicators disaggregated by gender and 2 related to care	Specific common indicators	Specific common indicators



### **Legal case: opportunities**

Link with Link RRPs Extend Link the RRF other genderand national gender and the Technical gender specific perspective European Support equality monitoring to all Semester Instrument indicators strategy evaluation reports





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# **Gender equality in the NRRPs**

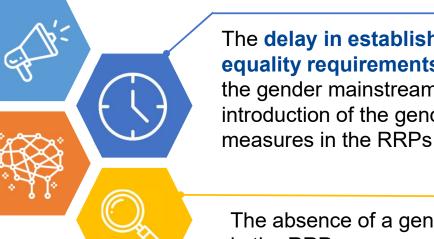




### **Policy case**

The weak standing of GE in the regulation created limited preconditions for mainstreaming gender equality in national RRPs

The RRF regulation is not explicitly aligned with the EU Gender Equality **Strategy**. As a result, national authorities may have not perceived gender equality as a priority within the RRF and the RRPs



The delay in establishing the gender equality requirements compromised the gender mainstreaming and the introduction of the gender-relevant

The absence of a gender perspective in the RRPs was sometimes justified by a lack of gender-related CSRs







#### A cross-cutting approach to GE is largely absent

- Most MSs retrospectively identified and listed measures with potential to contribute to GE
- Many measures were not designed in a gender sensitive manner



#### In the majority of MSs, adoption of the gender perspective was impeded by:

- Weak gender mainstreaming and budgeting frameworks
- Limited involvement of governmental GE units
- Insufficient public consultation of women's CSOs







#### MSs prioritised gender-targeted measures related to:

- Women's participation in the labour market
- GE in education and training
- Gender equal pay and pensions
- Care infrastructures and formal childcare
- Few MSs included measures to prevent and support victims of GBV



## Limited use of gender budgeting tools prevents the assessment and monitoring of budget allocated to GE

- COM flagging method allows limited reporting of social measures focused on GE
- RRF does not provide an earmarked funding for GE
- Budgets of RRPs are insufficiently disaggregated to assess the budget allocations made to gender-relevant interventions







# **Policy recommendations**







Prioritize gender equality in the recovery and comply with RRF's objective of mitigating the adverse impacts of crisis on women



Ensure the implementation, monitoring and evaluation of the RRF and the NRRPs adopts a gender perspective



Integrate **gender budgeting** into the RRF,
the RRPs budgets and
throughout the EU budget
and funds



Enhance coordination, support and consultation with governmental and non-governmental gender equality bodies





### Thank you!

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