



The role of the Bioeconomy and agriculture in an evolving food chain



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How will the EU livestock sector adapt in a context of expected decrease in meat consumption in the EU by 2030/2050?

- **Decreasing demand for meat could be partly or fully compensated by expected increase in demand outside of the EU (developing countries);**
- **Studies show that fully vegan diets will also put land use under pressure;**
- **A balance should be found, also including alternative sources of protein.**



How will the EU livestock sector adapt in a context of expected decrease in meat consumption in the EU by 2030/2050?

- The role of the CAP to support the agriculture in adapting to the shift in demand- decoupled support ensure minimum income, leaving the flexibility to primary producers on what to produce;
- The proposed new delivery model for the CAP- more opportunities for a tailored support .



The role of the Bioeconomy in this process:

- **New business models for primary producers integrating the Bioeconomy- innovation and income diversification;**
- **Innovative food and feed products (i.e new sources of protein; feed for livestock implying lower level of GHG emissions);**
- **New technologies (i.e. small scale grass bio refineries);**



The role of the Bioeconomy in this process:

- **Avoiding food waste and food losses with the support of the Bioeconomy:**
 - ❖ **Full valorisation of biomass through sustainable circular business models in primary production;**
 - ❖ **Innovative packaging;**
 - ❖ **Resources efficiency in integrated food chains;**



Positive implications for primary producers:

- **Income diversification through alternative value streams based on the Bioeconomy;**
- **More innovative jobs on farms;**
- **Positive role of primary producers on revitalising rural areas.**



Opportunities for supporting the Bioeconomy in the CAP Strategic Plans

Intervention logic in the CAP Strategic plans:

- **Role of cooperatives/ cooperation structures of primary producer in mainstreaming the BE and integrating them into the BE value chains.**
- **Promote circular and sustainable BE solutions;**
- **Identify an adequate mix of funding options under CAP, other ESIFs, including FIs;**

**Thank you for your
attention!**

